Sunnyvale Independent School District
Debt Transparency Report
as of August 31, 2016

Type of Entity	School District
Address	417 E Tripp Rd
City	Sunnyvale
Zip	Texas
County	Dallas
Telephone	972.226.5974
Contact	Doug Williams
Title	Superintendent
Email	doug.williams@sunnyvaleisd.com

Issuer Credit Ratings	Underlying	PSF
Moody's	NA	
Fitch	NA	
S&P	AA-	

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
U/L Tax Sch Bldg Bds Ser 2004	Yes	18,649,221.00	560,000.00	14,700.00	$ 574,700	02/15/2017	18,649,221.00	18,649,221.00	$ -	School Construction
U/L Tax Sch Bldg Bds Ser 2007	Yes	24,710,000.00	4,055,000.00	475,122.50	4,530,123	02/15/2021	24,710,000.00	24,710,000.00	-	School Construction
U/L Tax Sch Bldg Bds Ser 2011	Yes	16,792,581.00	16,577,581.20	23,809,237.55	40,386,819	02/15/2041	16,792,581.00	16,792,581.00	-	School Construction
U/L Tax Ref Bds Ser 2012	Yes	15,470,000.00	15,315,000.00	6,125,975.00	21,440,975	02/15/2031	15,470,000.00	15,470,000.00	-	Refund
Qualified Sch Constn Mtc Tax & Rev Notes Taxable Ser 2013 (Direct-Pay Subsidy Notes)	Yes	1,220,000.00	985,000.00	200,912.25	1,185,912	02/15/2028	1,220,000.00	1,220,000.00	-	Stadium Renovation
U/L Tax Sch Bldg & Ref Bds Ser 2015A	Yes	19,110,000.00	18,930,000.00	10,221,515.63	29,151,516	02/15/2045	19,110,000.00	18,595,859.00	514,141	School Construction & Refund
U/L Tax Qualified Sch Constn Bds Taxable Ser 2015B (Direct-Subsidy)	Yes	4,085,000.00	4,085,000.00	4,103,382.50	8,188,383	02/15/2041	4,085,000.00	4,085,000.00	-	School Construction
					-					
					-					
					-					
					-					
					-					
					-					
					-					
					-					
Total - All Debt Issues			$ 60,507,581	$ 44,950,845	$ 105,458,427		$ 100,036,802		$ 514,141	

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
		$ -	$ -	$ -

Per Capita: Secured by Ad Valorem Tax Detailed

Population: **6,044** **Source:** 2015 Census

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
U/L Tax Sch Bldg Bds Ser 2004	$ 93	$ 2	$ 95
U/L Tax Sch Bldg Bds Ser 2007	671	79	750
U/L Tax Sch Bldg Bds Ser 2011	2,743	3,939	6,682
U/L Tax Ref Bds Ser 2012	2,534	1,014	3,547
Qualified Sch Constn Mtc Tax & Rev Notes Taxable Ser 2013 (Direct-Pay Subsidy Notes)	163	33	196
U/L Tax Sch Bldg & Ref Bds Ser 2015A	3,132	1,691	4,823
U/L Tax Qualified Sch Constn Bds Taxable Ser 2015B (Direct-Subsidy)	676	679	1,355
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	$ 10,011.18	$ 7,437.27	$ 17,448.45

Notes: